# Mareeba Chamber of Commerce

## Economic Snapshot 2011

W.S. (Bill) Cummings
Cummings Economics

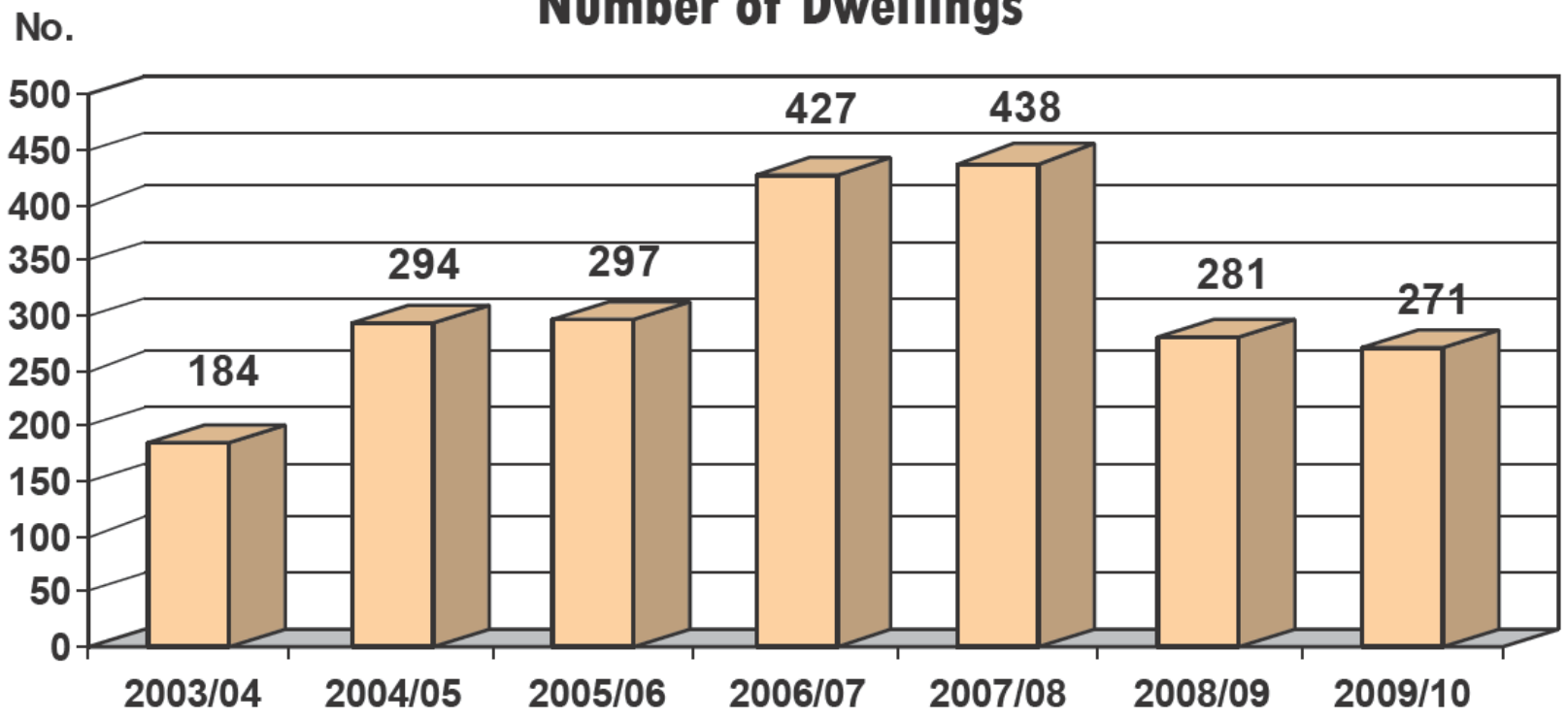
18th March 2011

Ref J2416

Strength in Diversity
An Economic Snapshot
2011
www.mareebachamber.com.au
the tablelands moving ahead
Mareeba Chamber of Commerce

# TABLELANDS BUILDING APPROVALS

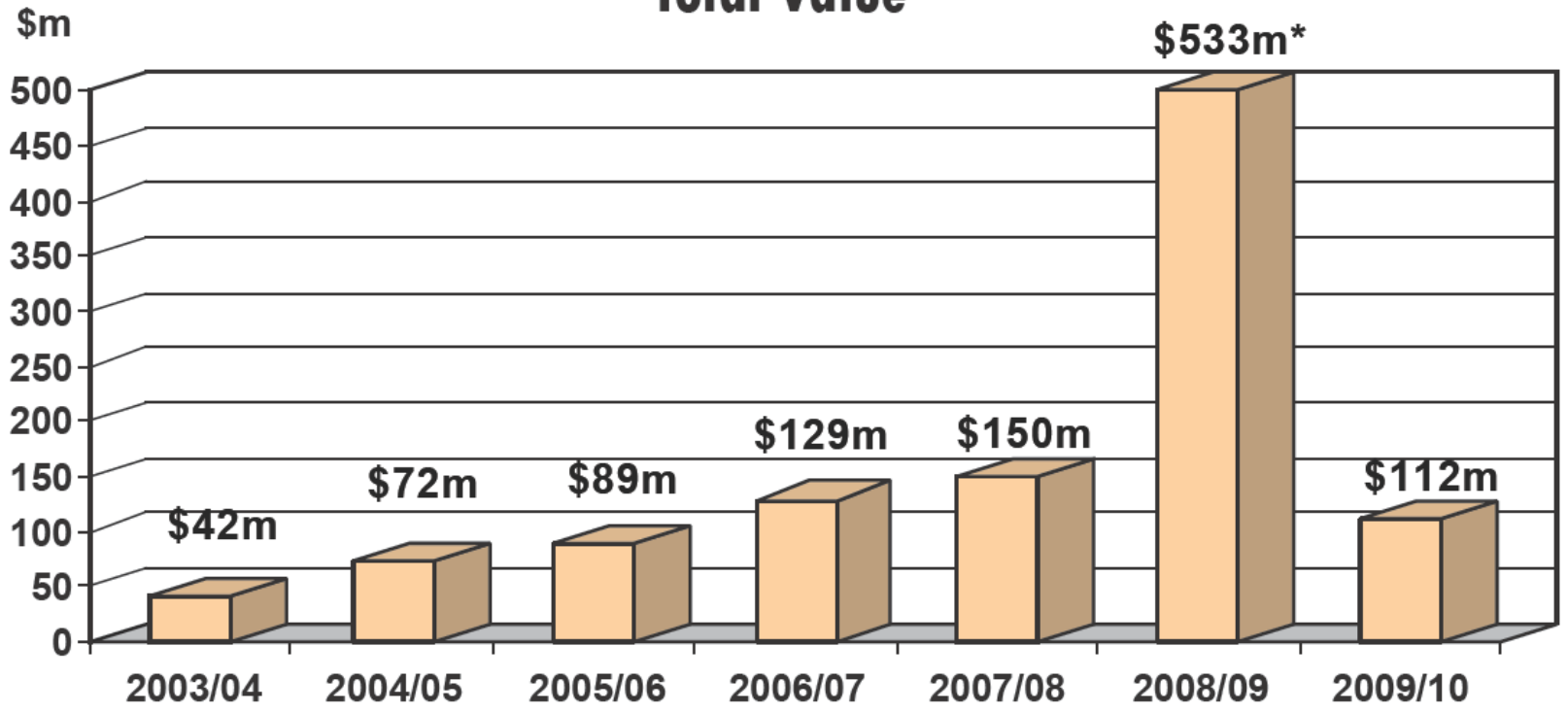
## Number of Dwellings




Source: Cummings Economics from Australian Bureau of Statistics Data.

# TABLELANDS BUILDING APPROVALS

## Total Value

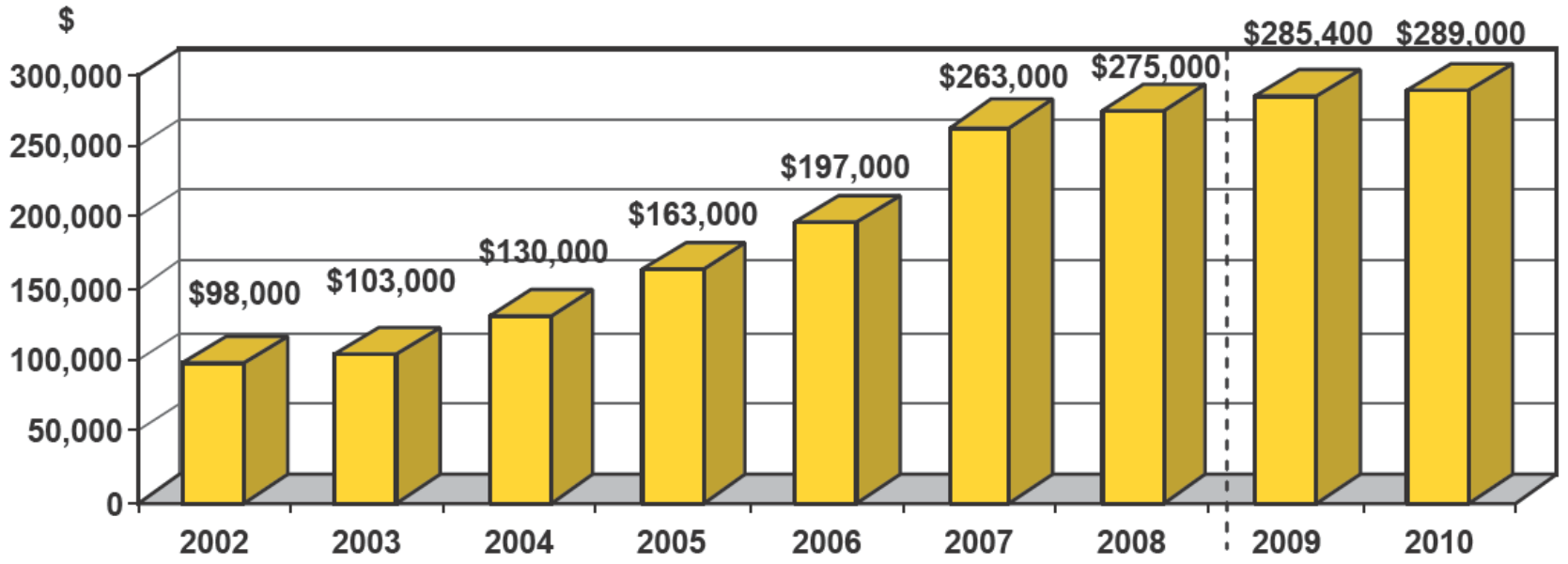



Note: 2008/2009 includes "one-off" Lotus Glen approval of $445 million. Balance was $88 million.

Source: Cummings Economics from Australian Bureau of Statistics Data.

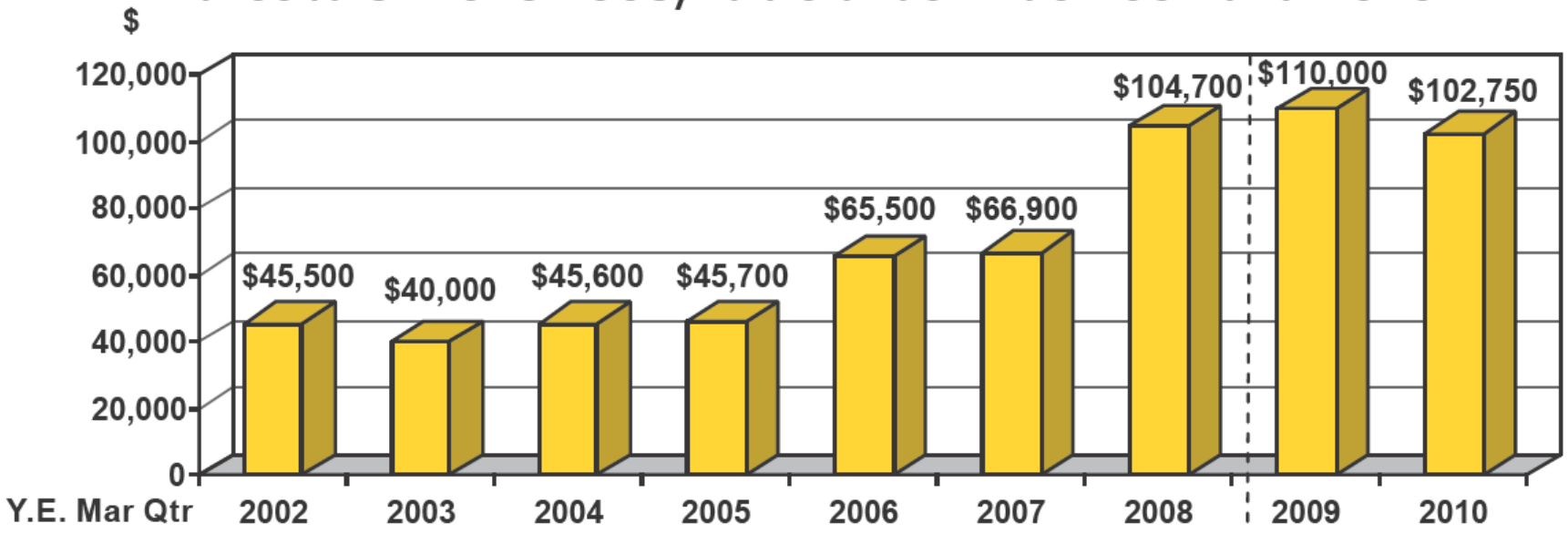
# MEDIAN HOUSE SALE PRICES

## Mareeba Shire to 2008/Tablelands Wide 2009 and 2010




Source: Cummings Economics from RP Data.

# LAND SALES (Allotments) MEDIAN VALUE
## Mareeba Shire to 2008/Tablelands Wide 2009 and 2010




Source: Cummings Economics from RP Data.

## Tablelands Estimated Residential Population

| | Number | Average Annual Growth |
|---|---|---|
| 1976 | 26,320 | - |
| 2006 | 43,627 | 1.7% |
| 2007 | 44,350 | 1.7% |
| 2008 | 45,297 | 2.1% |
| 2009 | 46,336 | 2.3% |
| Projected Population at 1.7% growth per annum | | |
| 2010 | 47,124 | |
| 2011 | 47,925 | |
| 2012 | 48,740 | |
| 2013 | 49,568 | |
| 2014 | 50,410 | |
| 2015 | 51,268 | |
| 2016 | 52,139 | |

Source: Cummings Economics from Australian Bureau of Statistics Cat. 3218.0.

| Local Government Populations Outside Major Regional Cities – Northern Australia 2009 | |
|---|---|
| Tablelands | 46,336 |
| Whitsunday (including Bowen) | 34,195 |
| Cassowary Coast | 30,992 |
| Alice Springs | 27,877 |
| Central Highlands | 26,921 |
| Mount Isa | 21,838 |

Source: Cummings Economics from Australian Bureau of Statistics Cat. 3218.0.

- AIRPORT UPGRADING
- BAJOOL PROJECTS
- NEW RETAIL DEVELOPMENTS

| Value of Agricultural Commodities Produced – Tablelands 2008/2009 | | | | | |
|---|---|---|---|---|---|
| Agricultural Activity | | Area (ha) | Volume Sold | Unit | Gross Revenue |
| **HORTICULTURE** | Mangoes | 2,492.43 | 18,319.38 | tonnes | $45,798,446 |
| | Bananas | 735.00 | 24,832.50 | tonnes | $40,478,942 |
| | Avocados | 749.33 | 6,222.78 | tonnes | $28,624,765 |
| | Papaya | 162.00 | 7,290.00 | tonnes | $12,028,500 |
| | Lychee | 322.65 | 1,178.06 | tonnes | $5,880,284 |
| | Longans | 134.75 | 1,191.19 | tonnes | $3,573,570 |
| | Citrus | 310.00 | 5,649.44 | tonnes | $8,062,325 |
| | **Sub Total** | **4,906.17** | | | **$144,446,833** |
| **FIELD CROPS** | Peanuts | 1,928.00 | 8,001.20 | tonnes | $7,601,140 |
| | Potatoes | 1,430.00 | 50,050.00 | tonnes | $30,905,875 |
| | Sugar | 7,248.00 | 690,009.60 | tonnes | $33,095,887 |
| | Tea | 750.00 | 2,625.00 | tonnes | $2,625,000 |
| | Coffee | 220.00 | 330.00 | tonnes | $2,310,000 |
| | Watermelons | 16.00 | 640.00 | tonnes | $487,200 |
| | Pumpkins | 180.00 | 5,400.00 | tonnes | $2,808,000 |
| | Maize | 4,300.00 | 30,100.00 | tonnes | $6,427,253 |
| | Grass Legume Seed | 3,916.56 | 2,356.30 | tonnes | $6,689,300 |
| | Hay | 3,000.00 | 75,000.00 | bales | $1,500,000 |
| | **Sub Total** | **22,988.56** | | | **$94,449,655** |
| **LIVESTOCK INDUSTRIES** | Cattle | 40,000.00 | 24,600 | head | $18,450,000 |
| | Dairy | 11,680.00 | 74,354,943 | litres | $37,846,666 |
| | Pork | 20.00 | 13,638 | head sold | $3,685,762 |
| | Poultry | 40.00 | 8,000,000 | head sold | $4,456,000 |
| | **Sub Total** | **51,740.00** | | | **$64,438,428** |
| | **TOTAL** | **79,796.73** | | | **$303,334,916** |

Source: Cummings Economics from DEEDI, Primary Industries and Fisheries, Cairns.

# MAIN AREAS FOR AGRICULTURAL EXPANSION FNQ

- TABLELANDS MARGINS ESPECIALLY MAREEBA / DIMBULAH IRRIGATION AREA.
- PENINSULA & GULF

- STEGGLES EXPANSION
- CLONAL SOLUTIONS
- SUGAR TO OVER ONE MILLION TONNES?

## Value of Mineral Production (at mine) – Far North Queensland

| | 2005/2006 | 2006/2007 | 2007/2008 | 2008/2009 |
|---|---|---|---|---|
| Tablelands/Etheridge | $75 m | $286 m | $364.2 m | $106.5 m |
| Peninsula | $287 m | $305 m | $316.3 m | $262.1 m |
| **TOTAL** | **$362 m** | **$591 m** | **$680.5 m** | **$368.6 m** |

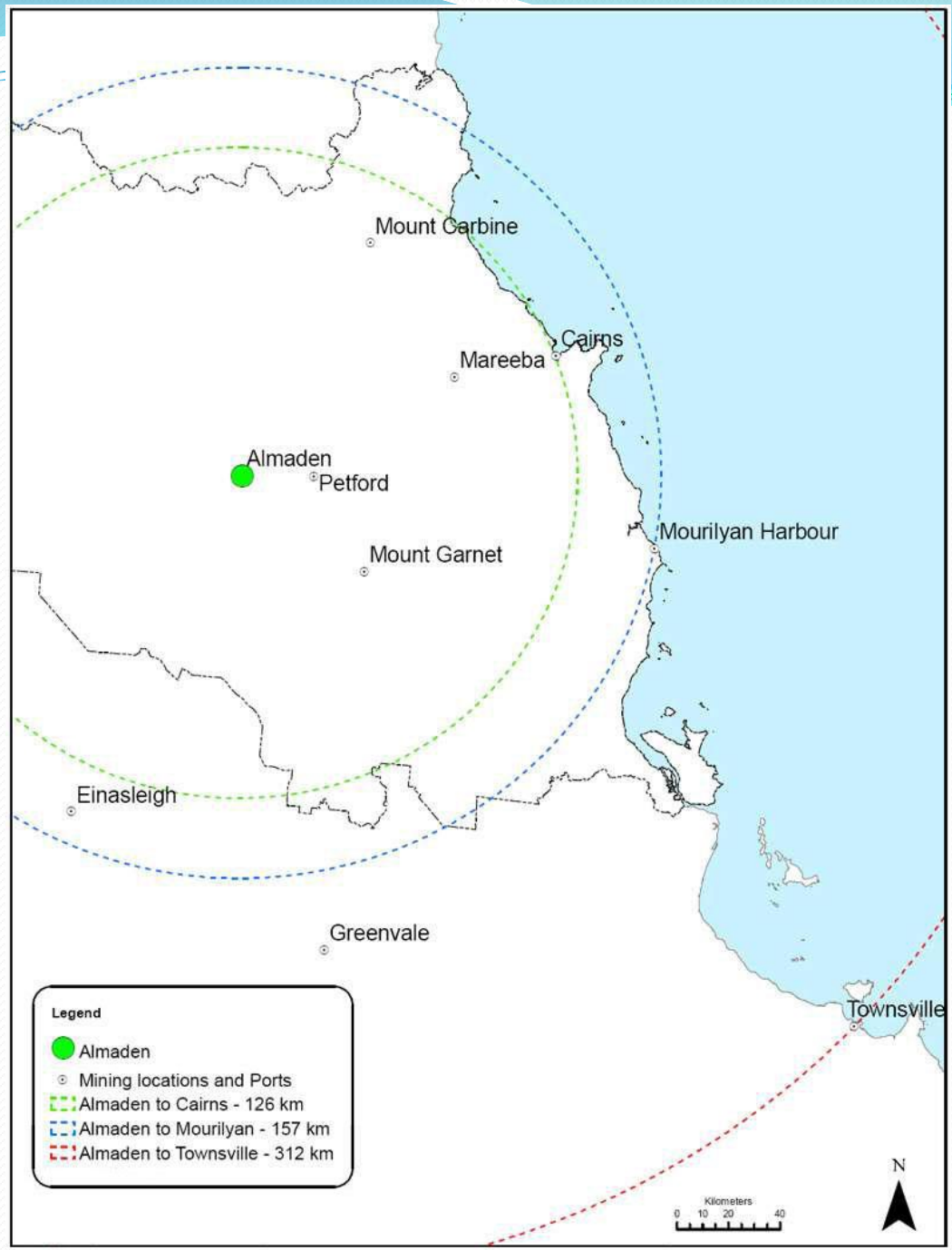
## Value of Mineral Production – Tablelands/Etheridge 2008/2009

| | |
|---|---|
| Copper Concentrate/Precipitate | $58.8 m |
| Zinc (concentrate) | $40.0 m |
| Lead (concentrate) | $2.4 m |
| Limestone/Dolomite | $2.0 m |
| Gemstones/Gold/Other | $1.3 m |
| Dimension Stones/Perlite/Silica | $2.0 m |
| **TOTAL** | **$106.5 m** |

Source: Cummings Economics from Queensland Department of Mines and Energy.

# MINING

- MUNGANA GOLD - MUNGANA
- COPPER STRIKE - EINASLEIGH
- RIO TINTO - WEIPA
- KAGARA - MT GARNET, CHILLAGOE
- METALLICA - GREENVALE
- CONSOLIDATED TIN - MT GARNET
- PLANET METALS - WOLFRAM CAMP
- CAPE ALUMINA - SKARDON RIVER

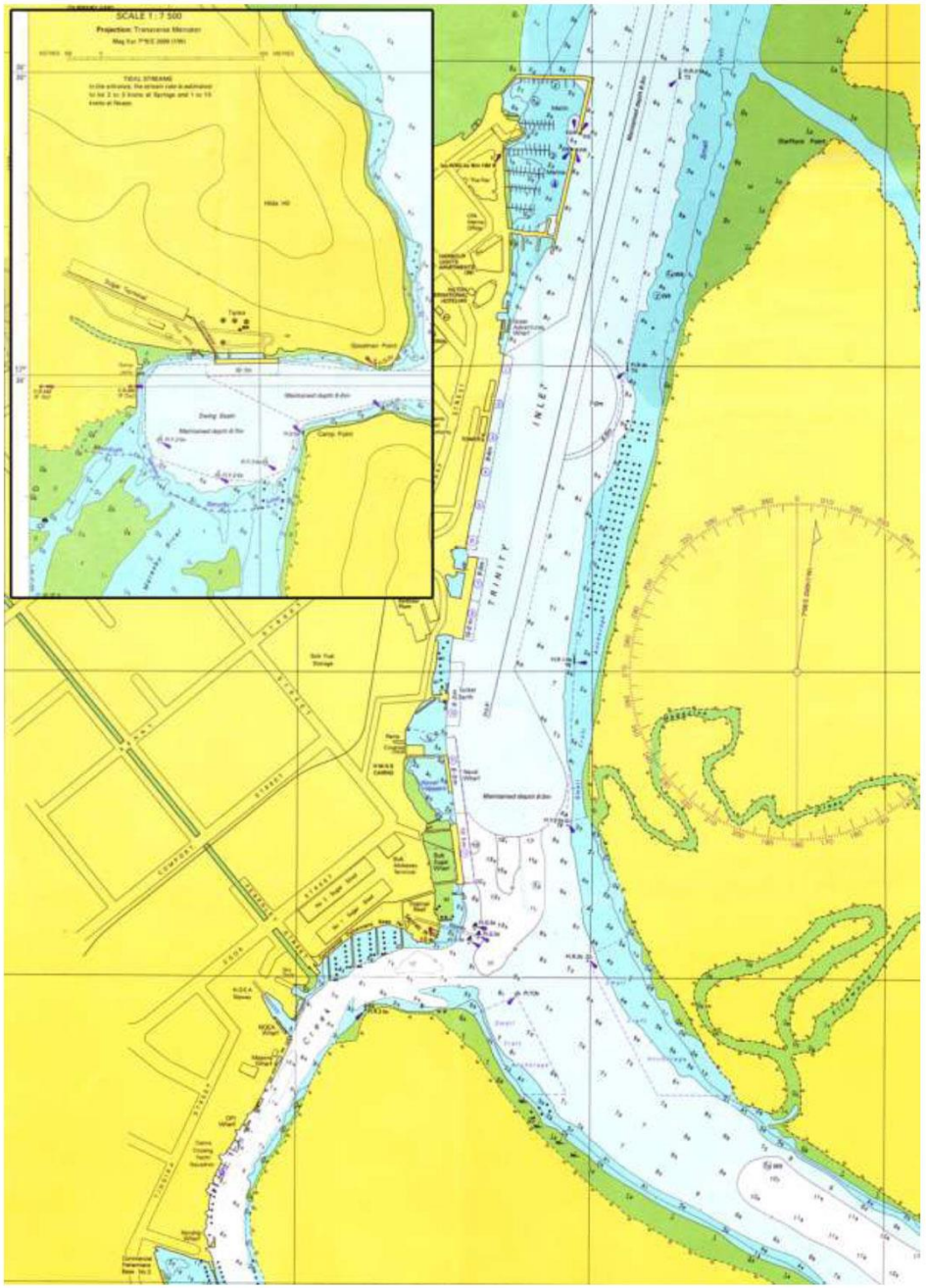

Mount Carbine
Cairns
Mareeba
Almaden
Petford
Mourilyan Harbour
Mount Garnet
Einasleigh
Greenvale
Townsville
Legend
Almaden
Mining locations and Ports
Almaden to Cairns - 126 km
Almaden to Mourilyan - 157 km
Almaden to Townsville - 312 km
Kilometers
0 10 20 40
N

# TRANSPORT LINKS

## POPULATION WEST OF RANGES

| | |
|---|---|
| UP | FUEL, FERTILIZERS, MINE INPUTS, GENERAL FREIGHT |
| DOWN | BUILDING MATERIALS, SUGAR (ETHANOL?), PRODUCE, MINERALS, RAILWAY? |

**Same Scale Maps of Cairns Seaport & Mourilyan Harbour**


SCALE 1 : 7 500
Projection: Transverse Mercator
TIDAL STREAMS
Hide HO
Tanks
Sugar Terminal
Dwng Beam
Maintained depth 8.0m
Camp Point
Maintained depth 8.5m
Wharves
INLET
TRINITY
Sub Fuel Storage
Ferry Wharf
Cruise Ship Terminal
HMAS CAIRNS
Maintained depth 8.0m
Sub Markers Terminal
No 1 Outer Wharf
No 1 Inner Wharf
No 2 Outer Wharf
No 2 Inner Wharf
Ro-Ro Wharf
Ro-Ro Ramp
Marina Wharf
Marina Office
Marina Fuel Wharf
Marina Pontoons
Marina Visitor Berths
Marina Breakwater
Marina Entrance
Marina Fuel Berth
Marina Fuel Tanks
Marina Fuel Pontoon
Marina Fuel Pontoon
Marina Fuel Pontoon

- **MINERALS TO ASIA REGULAR SERVICES**
- **INPUTS TO MINES & GENERAL CARGO PNG**

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