

"CURRENT INFRASTRUCTURE & THE CHALLENGES IT PRESENTS TO A GROWING FAR NORTH QUEENSLAND MINING INDUSTRY"

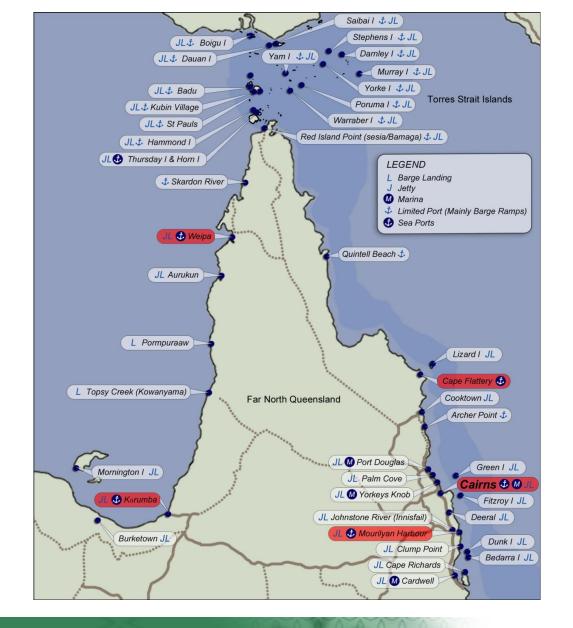


ADDRESS TO
CAIRNS & MINING CONFERENCE
BY
W S (BILL) CUMMINGS

07 October 2011

BILL SMITH AND HODGKINSON MINERS
IN 1875 DEMONSTRATED IMPORTANCE
OF LINKING MINERAL FIELDS TO
GOOD PORT SITES BY THE SHORTEST
TRANSPORT EFFICIENT ROUTE.





COMPARATIVE SEAPORT TONNAGES 2009/10

Mackay Region (Incl. Abbott Point)	99m tonnes
Fitzroy Region (Incl. Gladstone)	79m tonnes
Brisbane / South East QLD	32m tonnes
South Australia	25m tonnes
Cairns / Far North	22m tonnes
Northern Territory	21m tonnes
Tasmania	19m tonnes
Townsville/ Northern Region	10m tonnes



INFRASTRUCTURE FOR HINTERLAND MINING DEVELOPMENTS

NUMBER OF BASIC REALITIES



FIRST REALITY:

INWARD MOVEMENTS DOMINATED BY CAIRNS

✓I
_



CAIRNS 60% OF POPULATION, MOST CONSTRUCTION, WAREHOUSING, REDISTRIBUTION TO REGION & NEAR NORTH.

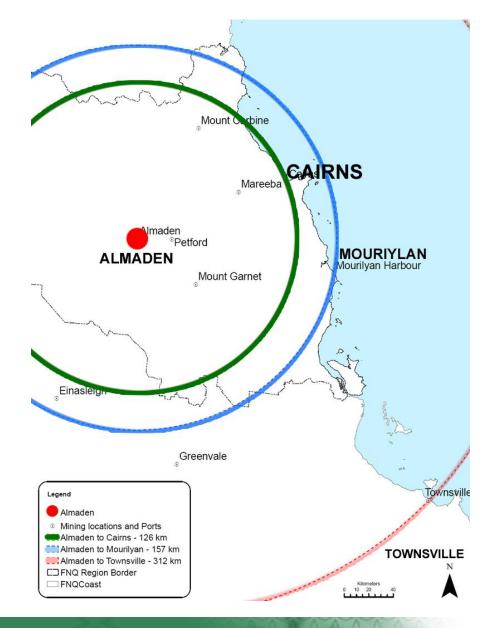
MAJOR FREIGHT HUB - PORTSMITH AREA.



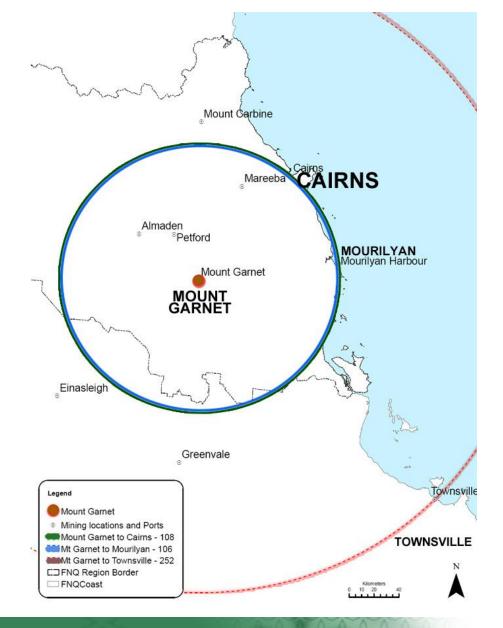
OUTWARD MOVEMENTS DIFFERENT PATTERN

- BULK SUGAR & MOLASSES : CAIRNS & MOURILYAN SEAPORTS.
- FRUIT & VEGETABLES : ROAD, SOME RAIL TO SOUTH.
- o CATTLE: ROAD TO SOUTH.
- KAGARA MINERALS TO TOWNSVILLE SUNMETALS REFINERY/EXPORT.



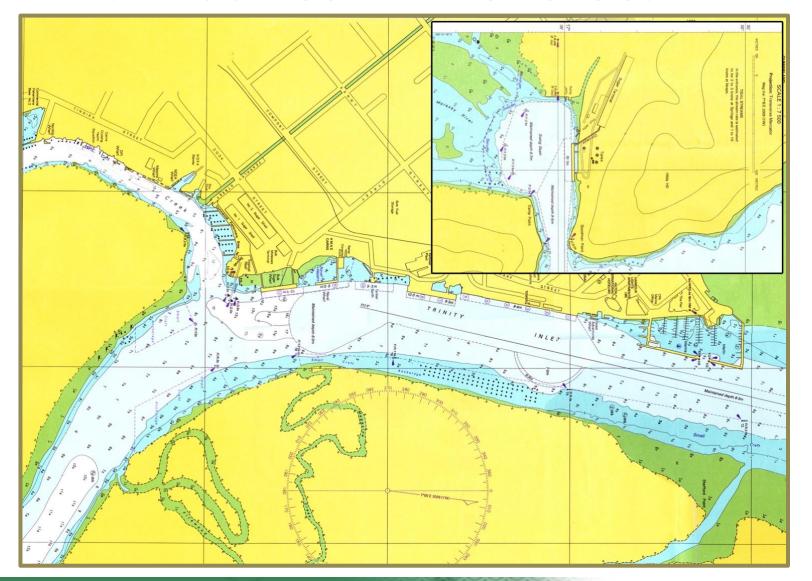






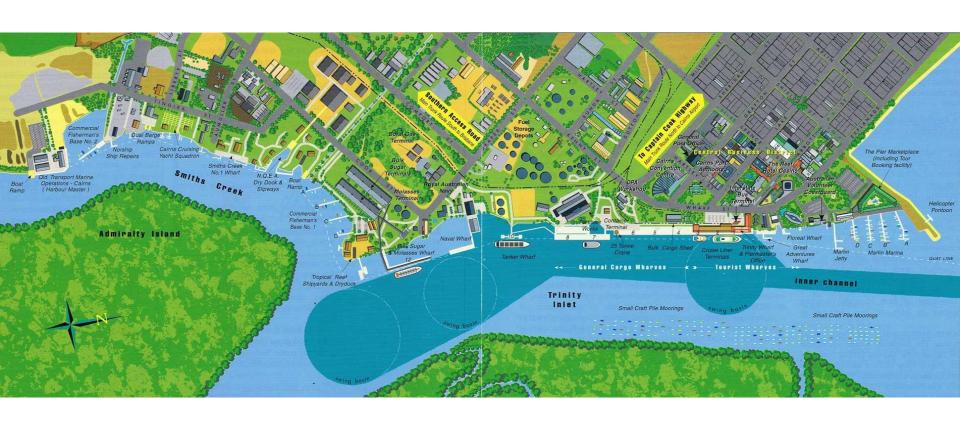


CAIRNS & MOURILYAN PORTS TO SCALE





PLAN OF CAIRNS HARBOUR





MINERALS BULK OR CONTAINERISED

MOURILYAN currently	1	Bulk Sugar Wharf. Upgrading needed for
		Bulk Minerals/Containers
CAIRNS		General Cargo Wharves
currently	0	Bulk Fertiliser Imports
	1	Container handling
	0	2 nd Sugar Shed?



MAXIMUM HEIGHTS ABOVE SEA LEVEL OF TRANSPORT ROUTES

	FEET	METERS
KURANDA RANGE RD		
RAIL	1140	347
ROAD	1520	463
REX RANGE RD	1524	465
GILLIES HWY	2740	829
PALMERSTON HWY	2814	853



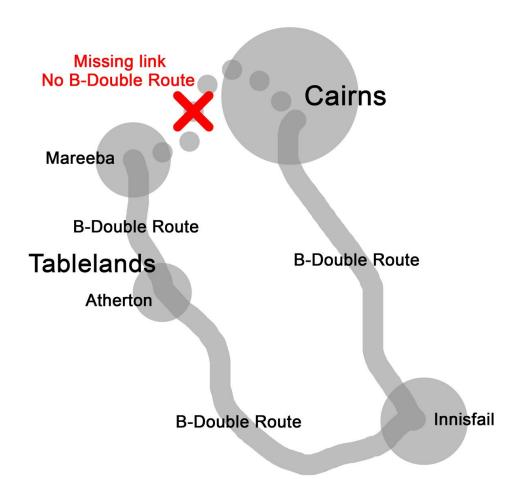


MAP OF RAINFOREST SECTIONS

A 'Ferrari' instead of a 'Kingswood'



KURANDA RANGE ROAD MISSING LINK



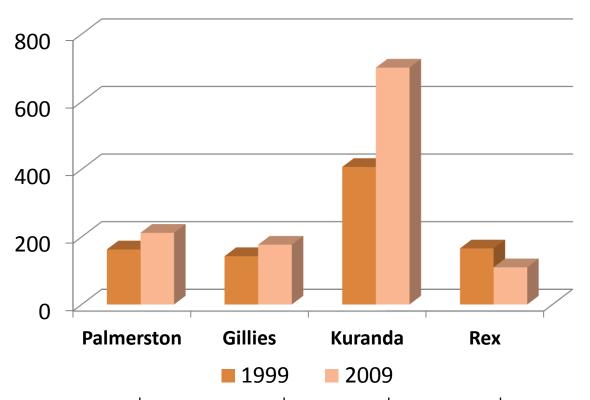


ROAD UPGRADING TO PORTS

KURANDA RANGE	TO B-DOUBLE
PALMERSTON	UPGRADE LINK TO PORT

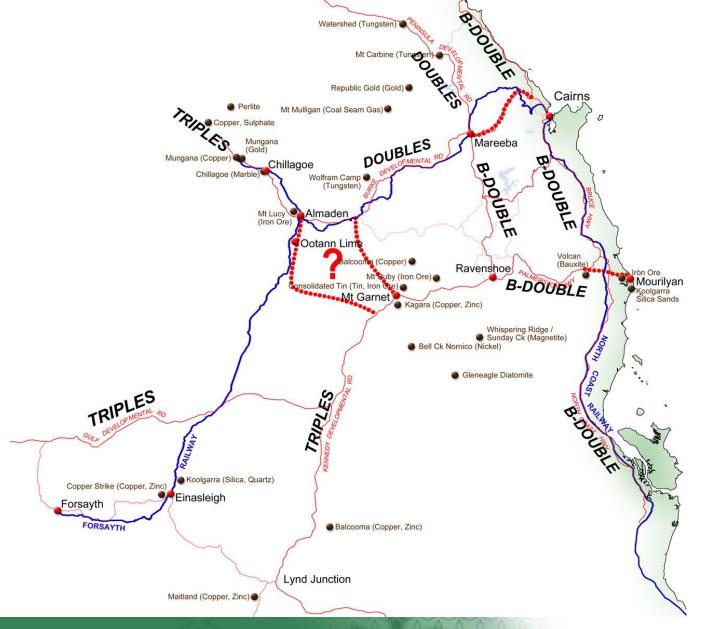


RANGE ROAD AADTS HEAVY VEHICLES

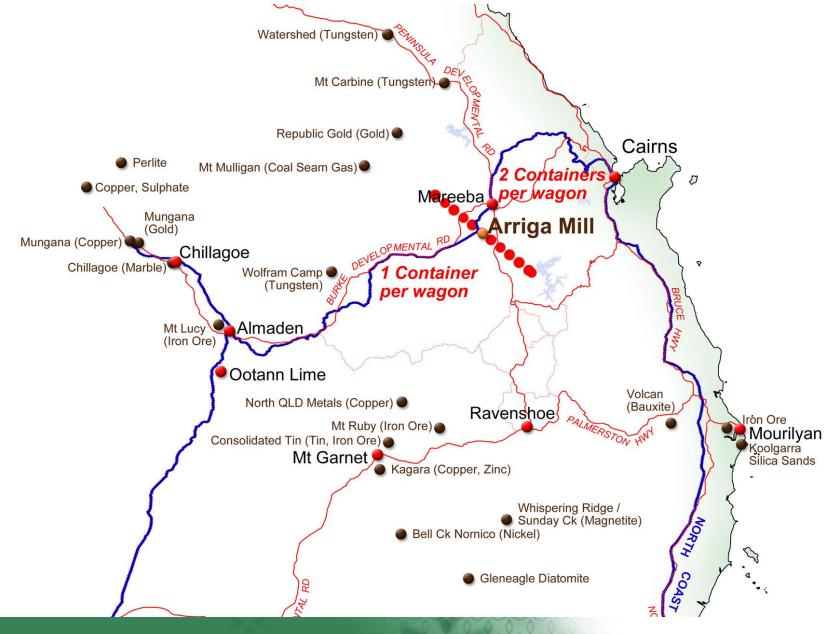


	Palmerston	Gillies	Kuranda	Rex
1999	163	143	407	166
2009	212	177	701	110











WIDER ROAD LINKS ALSO IMPORTANT

- TO GULF
- TO MT ISA (VIA LYND/HANN HIGHWAY)
- TO CENTRAL Q'LD
 (VIA GREGORY DEVELOPMENTAL RD)







- BASE LOAD CARGOES
 - LIME
 - FREEPORT TYPE MINE CONSOLIDATION

- MEETING SPECIAL INPUTS OF MINES
 IN PNG & LOCALLY : IMPORTANT
- BACKLOADING



POTENTIAL SHIPPING LINKS WITH ASIA

- CONTAINERISED MINERALS
- PRIMARY PRODUCTS
- DIRECT IMPORTS INCLUDING MINE INPUTS

CONTAINER CRANE FACILITIES



ENERGY

LOCAL GENERATION

- COAL SEAM GAS
- GEO THERMALS

GRID TO REMOTE AREAS



AIRPORT INFRASTRUCTURE GOOD



TOURISM EXPANSION 1980'S / 1990'S

AIRPORT UPGRADING VITAL

MINING EXPANSION CURRENT

PORTS & LAND TRANSPORT





www.cummings.net.au