



March 2018

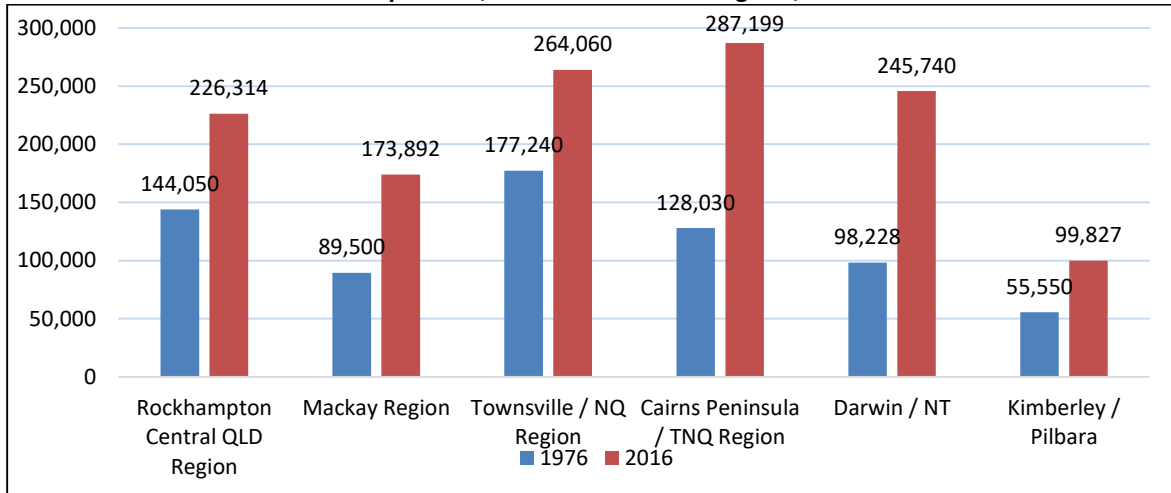
Ref: J3142

NORTHERN AUSTRALIA LOGISTICS HUB - CAIRNS SEAPORT Background – Note 4

NEED TO PLAN AHEAD

THE REGION HAS EMERGED AS THE LARGEST & FASTEST GROWING IN NORTHERN AUSTRALIA

Chart #1: Estimated Residential Population, Northern Australia Regions, 1976 & 2016



Note Boundaries:

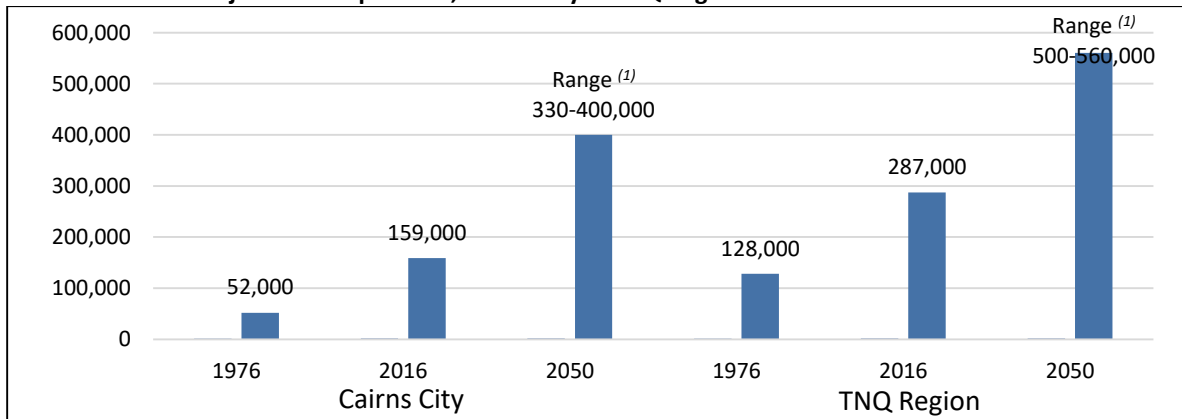
- Rockhampton/Gladstone Region – Fitzroy plus Central West.
- Townsville Region – Townsville SA4 plus Queensland Outback North less Carpentaria SA2.
- Cairns Region – Cairns SA4 plus Queensland Outback Far North plus Carpentaria SA2.

Note: Hinchinbrook Shire included with Townsville/NQ.

Source: Cummings Economics from Australian Bureau of Statistics Cat No. 3218.0 et al.

ON A CONTINUATION OF PAST TRENDS, THERE IS A NEED TO PLAN FOR A MUCH LARGER CITY & REGION BY 2050

Chart #2: Past & Projected ⁽¹⁾ Population, Cairns City & TNQ Region

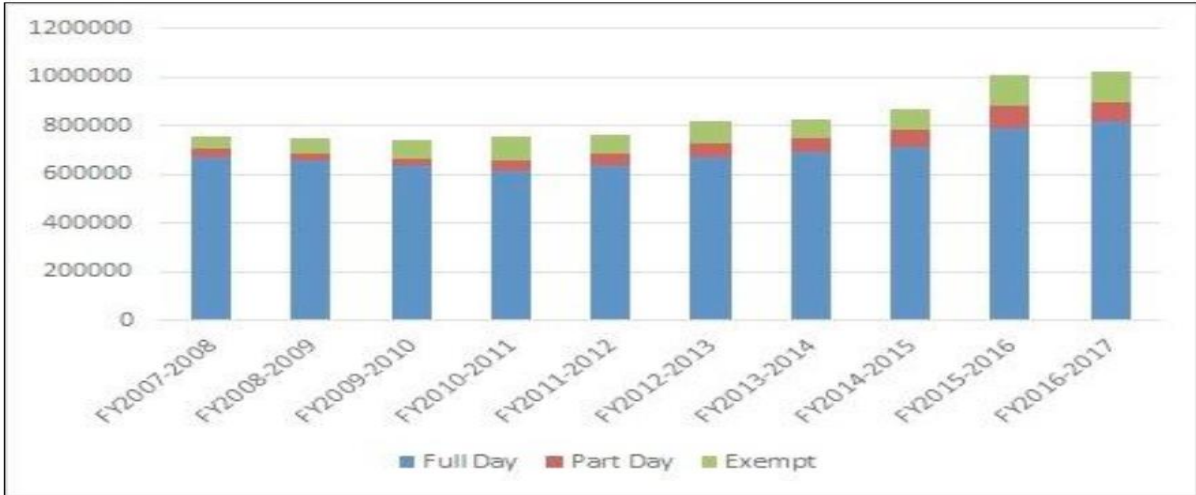


Note⁽¹⁾: Projected at average past growth rate 40 years & 15 years.

Source: Cummings Economics from 1976 & 2016 ABS Cat No. 3218.0.

REEF VISITATION HAS RISEN BY 250,000 OVER THE PAST 10 YEARS

Chart #3: Reef Visitation – Cairns Planning Area

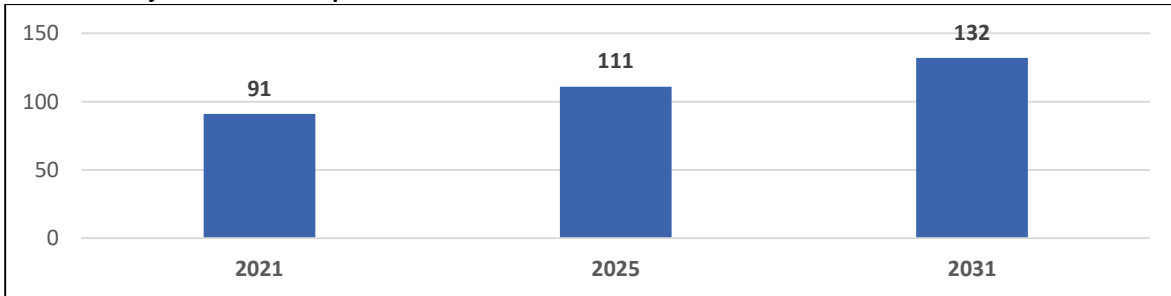


Source: Great Barrier Reef Marine Park Authority.

Recent trends indicate it seems likely to add of the order of 500,000 over the next 10 years

CRUISE SHIP VISITATIONS ARE PROJECTED TO GROW

Chart #4: Projected Cruise Ship Visits to Cairns



Source: Ports North Cairns Shipping Development Project EIS – Economic Analysis.

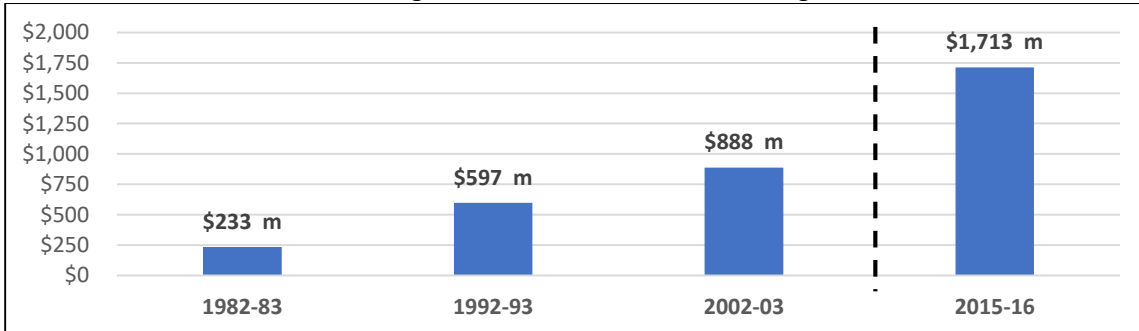
A 45% increase.

SUPERYACHT VISITS GROWING

HMAS CAIRNS IS TO BE EXPANDED WITH AN INVESTMENT OF OVER \$300 MILLION.

AGRICULTURE EXPANDING IN THE REIGON ESPECIALLY MAREEBA AND COOK SHIRES.

Chart #5: Estimated Gross Value of Agricultural Production FNQ.TNQ Region



Note: 1982-983 to 2002-03 FNQ Statistical Division; 2015-16 Peninsula Australia/TNQ.

Source: Cummings Economics from ABS Cat No. 7503.0.

